

SUPPLEMENTARY COURT ORDERS GRANTED AND REVISED SCHEME TIMETABLE

DRA Global Limited (ACN 622 581 935) (**DRA**) refers to the proposed acquisition of DRA by Apex Capital Partners Limited (**ACP**) to be conducted by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between DRA and its shareholders (**DRA Shareholders**), pursuant to which ACP will acquire 100% of the fully paid ordinary shares in DRA (**DRA Shares**) as announced on DRA's website on 12 March 2025 (**Scheme**), and the update on the Scheme provided to DRA Shareholders in the website announcements on 18 August 2025 and 21 August 2025.

Orders made at supplementary Court hearing

DRA is pleased to advise that the Supreme Court of Western Australia (**Court**) has made orders at the hearing held on 1 September 2025:

- directing DRA to convene a meeting of DRA Shareholders for the purpose of considering, and to vote on, the Scheme on 23 September 2025 (**Scheme Meeting**); and
- approving the dispatch of a supplementary explanatory statement providing further information on the Scheme to DRA Shareholders (**Supplementary Scheme Booklet**).

On the same date, an office copy of the above orders of the Court was lodged with ASIC.

Revised important dates and times

As a result of the dispatch of the Supplementary Scheme Booklet, the timetable for the Scheme has been revised.

An updated table of key events and the expected timing in relation to the approval and implementation of the Scheme is set out below.

EVENT	DATE
Deadline for receipt of Proxy Forms for Scheme Meeting Latest time and date for receipt of Proxy Forms for the Scheme Meeting.	3:00pm (AWST) / 9:00am (SAST) on Sunday, 21 September 2025
Date for determining entitlement to vote at the Scheme Meeting Time and date for determining eligibility to vote at the Scheme Meeting.	5:00pm (AWST) / 11:00am (SAST) on Sunday, 21 September 2025
Scheme Meeting	3:00pm (AWST) / 9:00am (SAST) on Tuesday, 23 September 2025
<i>If the Scheme is approved by the requisite majorities of DRA Shareholders at the Scheme Meeting, the expected timetable for implementation of the Scheme is:</i>	
Second Court Date for approval of the Scheme	8:45am (AWST) / 2:45am (SAST) on Wednesday, 8 October 2025

Election Date The date on which Election Forms must be completed and returned to DRA in the manner prescribed by the Election Form.	5:00pm (AWST) / 11:00am (SAST) on Wednesday, 8 October 2025
Effective Date of Scheme The date on which the Scheme comes into effect and is binding on DRA Shareholders. Court order lodged with ASIC and announced on DRA's website.	Thursday, 9 October 2025
Record Date Determination of entitlement of Scheme shareholders to receive Scheme consideration	5:00pm (AWST) / 11:00am (SAST) on Monday, 13 October 2025
Implementation Date Transfer of all DRA Shares to ACP and payment and/or issue of Scheme consideration (as applicable) to Scheme shareholders	Monday, 20 October 2025

The above dates and times are indicative only and, amongst other things, are subject to the time at which each Scheme Condition is satisfied and the dates on which all necessary Court and regulatory approvals are obtained. DRA has the right to vary any or all of these dates and times, subject to the approval of such variation by the Court and ACP, where required.

Dispatch of Supplementary Scheme Booklet

The Supplementary Scheme Booklet and its enclosures will be dispatched to DRA Shareholders on or before 9 September 2025.

Questions in relation to the Scheme

If you are in doubt as to what you should do when you receive the Supplementary Scheme Booklet, you should consult your independent financial, legal, taxation or other professional adviser, or alternatively, contact Jacqueline Misaba via telephone on +2711 202 8912 or via email at Jacqueline.Misaba@draglobal.com (in South Africa) or Christel van Jaarsveld via telephone on +61 865 006 143 or via email at Christel.vJaarsveld@draglobal.com, (in Australia) during regular business hours (9am - 5pm AWST or SAST (as applicable)).

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This announcement was approved for release by the Board of DRA Global Limited.

About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.