

12 August 2025

## NOTICE OF SECOND COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT UNDER SECTION 411 OF THE CORPORATIONS ACT

DRA Global Limited (ACN 622 581 935) (**DRA**) refers to the proposed acquisition of DRA by Apex Capital Partners Limited (**ACP**) to be conducted by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between DRA and its shareholders (**DRA Shareholders**), pursuant to which ACP will acquire 100% of the fully paid ordinary shares in DRA (**DRA Shares**) as announced on DRA's website on 12 March 2025 (**Scheme**), and the update on the Scheme provided to shareholders in the announcement on 5 August 2025 and 11 August 2025 in relation to:

- the orders made by the Supreme Court of Western Australia (**Court**) that DRA convene and hold a meeting of DRA Shareholders to consider and vote on the Scheme (**Scheme Meeting**) and approving the distribution of the explanatory statement to DRA Shareholders which provides information about the Scheme, including with the independent expert's report and the notice of Scheme Meeting (the **Scheme Booklet**); and
- the registration and dispatch of the Scheme Booklet.

Pursuant to the orders made by the Court and section 411(4)(b) of the Corporations Act, attached to this announcement is the notice of hearing to approve the Scheme, which as at the date of this announcement remains subject to the satisfaction of various customary operational and procedural conditions precedent.

The hearing is to take place at 9:15am (AWST) / 3:15am (SAST) on Tuesday, 9 September 2025 at the Supreme Court of Western Australia at Level 11, David Malcom Justice Centre, 28 Barrack Street, Perth WA 6000. Full details are attached in Annexure A.

### Further information

If you are in doubt as to what you should do when you receive the Scheme Booklet, you should consult your independent financial, legal, taxation or other professional adviser, or alternatively, contact Jacqueline Misaba via telephone on +2711 202 8912 or via email at [Jacqueline.Misaba@draglobal.com](mailto:Jacqueline.Misaba@draglobal.com) (in South Africa) or Christel van Jaarsveld via telephone on +61 865 006 143 or via email at [Christel.vJaarsveld@draglobal.com](mailto:Christel.vJaarsveld@draglobal.com), (in Australia) during regular business hours (9am - 5pm AWST or SAST (as applicable)).

- ENDS -

This announcement was approved for release by the Board of DRA Global Limited.

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### About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

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DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.

## ANNEXURE A

DRA GLOBAL LIMITED (ACN 622 581 935)

### NOTICE OF HEARING TO APPROVE COMPROMISE OR ARRANGEMENT

TO: All members of DRA Global Limited (ACN 622 581 935) (**DRA Global**)

TAKE NOTICE that at 9:15am (AWST) on Tuesday, 9 September 2025 the Supreme Court of Western Australia (situated at the Malcolm David Justice Centre, 28 Barrack Street, Perth, Western Australia 6000) will hear an application by DRA Global seeking the approval of an arrangement between DRA Global and its members, if agreed to by resolution to be considered by the members of DRA Global at a meeting of such members held on Wednesday, 3 September 2025 at 3:00pm (AWST) at the QV1 Conference Centre at Level 2, 250 St Georges Terrace, Perth, Western Australia 6000.

If you wish to oppose the approval of the arrangement, you must file and serve on DRA Global a memorandum of appearance, in the prescribed form, together with any affidavit which you wish to rely on at the hearing. The memorandum of appearance and affidavit must be served on DRA Global at its address for service at least one day before the date fixed for the hearing of the application.

The address for service on DRA Global is:

c/- Steinepreis Paganin  
Level 14,  
QV1, 250 St Georges Terrace  
PERTH WA 6000

Attention: Roger Steinepreis  
Telephone: 08 9321 4000  
Email: [roger@steinpag.com.au](mailto:roger@steinpag.com.au)

Attention: Ben Purser  
Telephone: 08 9321 4000  
Email: [bpurser@steinpag.com.au](mailto:bpurser@steinpag.com.au)

Sebastiano Randazzo  
Chairman  
DRA Global Limited