

21 August 2025

POSTPONEMENT OF SCHEME MEETING

DRA Global Limited (**DRA**) refers to its website announcement released on 18 August 2025 regarding the receipt by DRA's wholly owned subsidiary DRA Americas Inc (**DRA Americas**) of a notice of dispute from Pueblo Viejo Dominicana Jersey 2 Limited alleging a potential claim against DRA Americas and other contractual parties for approximately US\$65 million (**PVD Notice**).

Since receipt of the PVD Notice, DRA has been in discussions with its advisors, and BDO Corporate Finance Australia Pty Ltd, the independent expert who issued the independent expert's report on the scheme of arrangement (**Scheme**) between DRA and its shareholders (**DRA Shareholders**) currently contained in the scheme booklet registered with ASIC on 5 August 2025 (**Independent Expert Report**) (**Scheme Booklet**), to consider the position in relation to the PVD Notice and whether the Independent Expert Report should be updated in light of the PVD Notice. As at the date hereof, these considerations are ongoing.

Following finalisation of the aforementioned considerations, and disclosure and consideration by the Supreme Court of Western Australia, if updates are required to the Independent Expert Report, DRA intends to dispatch a supplementary Scheme booklet and an updated Independent Expert Report to DRA Shareholders to provide updated disclosure to DRA Shareholders with respect to the PVD Notice and its relevance to the Scheme.

DRA hereby advises DRA Shareholders that Apex Capital Partners Limited's present intention is to proceed with the Scheme on the terms which have been disclosed to DRA Shareholders in the Scheme Booklet.

The Board has decided to postpone the shareholder meeting for the Scheme, which was scheduled to take place at 9:00am SAST / 3:00pm AWST on Wednesday, 3 September 2025 (**Scheme Meeting**), to allow DRA and its advisors sufficient time to consider the PVD Notice, and to allow DRA Shareholders time to consider the supplementary Scheme booklet and an updated Independent Expert's Report (if required). The revised date and time of the Scheme Meeting will be communicated to DRA Shareholders following consideration by the Supreme Court of Western Australia.

DRA has confirmed the Supreme Court of Western Australia's availability for Monday, 1 September 2025 at 9:30am AWST for a hearing to consider approval and dispatch of the supplementary Scheme materials to DRA Shareholders, and to adjourn the Scheme Meeting and second Court hearing accordingly.

- ENDS -

This announcement was approved for release by the Board of DRA Global Limited.

About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

Physical Level 7, 256 Adelaide Terrace / Perth WA 6000 / Australia // **Postal** PO Box 3130 / East Perth WA 6892 / Australia

Telephone +61 (0)8 6163 5900 // info@draglobal.com // ACN 622 581 935



DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.

