

SCHEME APPROVED BY DRA SHAREHOLDERS

DRA Global Limited (ACN 622 581 935) (**DRA**) refers to the proposed acquisition of DRA by Apex Capital Partners Limited (**ACP**) to be conducted by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between DRA and its shareholders (**DRA Shareholders**), pursuant to which ACP will acquire 100% of the fully paid ordinary shares in DRA (**DRA Shares**) as announced on DRA's website on 12 March 2025 (**Scheme**).

The Scheme Meeting to approve the Scheme was held today on Tuesday, 23 September 2025, at 3:00pm (AWST) / 9:00am (SAST). DRA is pleased to advise that the resolution relating to the Scheme (the **Scheme Resolution**) was passed by the requisite majorities of DRA Shareholders at the Scheme Meeting.

Scheme Resolution

- For the Scheme Resolution to have been approved, it was necessary for both of the following voting thresholds to be met:
 - more than 50% in number of the DRA Shareholders who were present and voting at the Scheme Meeting, either in person, by proxy or attorney, or in the case of corporate DRA Shareholders, by corporate representative; and
 - at least 75% of the total number of votes cast on the Scheme Resolution by DRA Shareholders at the Scheme Meeting.
- The first and second thresholds were met and the Scheme was approved by DRA Shareholders.
- A detailed report of the proxies received and the votes cast on the Scheme Resolution to approve the Scheme is attached to this announcement.
- In summary, at the Scheme Meeting:
 - 88.00% of the number of DRA Shareholders present and voting at the Scheme Meeting voted in favour of the Scheme Resolution (either in person, by proxy or attorney, or in the case of corporate DRA Shareholders, by corporate representative); and
 - 98.78% of the total number of votes cast by DRA Shareholders were in favour of the Scheme Resolution.

Next steps

The Scheme remains subject to the approval by the Supreme Court of Western Australia at a hearing scheduled for Wednesday, 8 October 2025 and other remaining conditions being satisfied or waived (where permitted).

Subject to the remaining conditions being satisfied or waived (where permitted), implementation of the Scheme is expected to occur on or about 20 October 2025 (see the indicative timetable below).



Important dates and times

Key events and the expected timing in relation to the Supreme Court of Western Australia approval for the Scheme and implementation of the Scheme are set out in the table below.

EVENT	DATE
Second Court Date for approval of the Scheme	8:45am (AWST) / 2:45am (SAST) on Wednesday, 8 October 2025
Election Date The date on which Election Forms must be completed and returned to DRA in the manner prescribed by the Election Form.	5:00pm (AWST) / 11:00am (SAST) on Wednesday, 8 October 2025
Effective Date of Scheme The date on which the Scheme comes into effect and is binding on DRA Shareholders. Court order lodged with ASIC and announced on DRA's website.	Thursday, 9 October 2025
Record Date Determination of entitlement of Scheme shareholders to receive Scheme consideration	5:00pm (AWST) / 11:00am (SAST) on Monday, 13 October 2025
Implementation Date Transfer of all DRA Shares to ACP and payment and/or issue of Scheme consideration (as applicable) to Scheme shareholders	Monday, 20 October 2025

The above dates and times are indicative only and, amongst other things, are subject to the time at which each Scheme Condition is satisfied and the dates on which all necessary Court and regulatory approvals are obtained. DRA has the right to vary any or all of these dates and times, subject to the approval of such variation by the Court and ACP, where required.

Questions in relation to the Scheme, Scheme Booklet, or Supplementary Scheme Booklet

If you have any questions on the Scheme or on the Scheme Booklet or Supplementary Scheme Booklet, you should consult your independent financial, legal, taxation or other professional adviser, or alternatively, contact Jacqueline Misaba via telephone on +2711 202 8912 or via email at Jacqueline.Misaba@draglobal.com (in South Africa) or Christel van Jaarsveld via telephone on +61 865 006 143 or via email at Christel.vJaarsveld@draglobal.com, (in Australia) during regular business hours (9am - 5pm AWST or SAST (as applicable)).

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This announcement was approved for release by the Board of DRA Global Limited.

About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services. DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between DRA Global Limited and Scheme Shareholders, as contained in and more particularly described in the document of which the notice convening the scheme meeting forms part, is approved (with or without modification as approved by the Supreme Court of Western Australia).	19,325,248 95.22%	333,060 1.64%	637,241 3.14%	0	27,064,016 98.78%	333,060 1.22%	0	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					66 88.00%	9 12.00%	0	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

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