

## DISPATCH OF SCHEME BOOKLET

DRA Global Limited (ACN 622 581 935) (**DRA**) refers to the proposed acquisition of DRA by Apex Capital Partners Limited (**ACP**) to be conducted by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between DRA and its shareholders (**DRA Shareholders**), pursuant to which ACP will acquire 100% of the fully paid ordinary shares in DRA (**DRA Shares**) as announced on DRA's website on 12 March 2025 (**Scheme**), and the update on the Scheme provided to shareholders in the announcement to DRA's website on 5 August 2025 in relation to:

- the orders made by the Supreme Court of Western Australia (**Court**) that DRA convene and hold a meeting of DRA Shareholders to consider and vote on the Scheme (**Scheme Meeting**) and approving the distribution of the explanatory statement to DRA Shareholders which provides information about the Scheme, including with the independent expert's report and the notice of Scheme Meeting (the **Scheme Booklet**); and
- the registration of the Scheme Booklet with ASIC.

### Dispatch of Scheme Booklet

DRA is pleased to announce that the Scheme Booklet will be dispatched to DRA Shareholders today.

DRA Shareholders who have elected to receive communications electronically will receive an email containing details of how to access the Scheme Booklet online, a link to the 'InvestorVote' website to submit their proxy form through that function, a link to access their election form (noting that election forms must be submitted via email or by post), as well as links to update or provide their bank details to either Computershare Australia or Computershare South Africa together with details regarding the information line for the Scheme.

DRA Shareholders who have made no election to receive electronic or hard copy communications will receive a hard copy notice of access letter setting out details of how to access the Scheme Booklet online, the proxy form, the election form, how to update or provide their bank details to either Computershare Australia or Computer South Africa and how to access the information line for the Scheme, by post.

DRA Shareholders who have elected to receive hard copy communications will receive a hard copy of the Scheme Booklet, the proxy form and the election form, by post.

**DRA Shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding how to vote at the Scheme Meeting.**

A copy of the Scheme Booklet will be made available for reviewing and downloading on the DRA website at [www.draglobal.com/investors](http://www.draglobal.com/investors).

### Scheme Meeting

The Scheme Meeting, at which DRA Shareholders will vote on the proposed Scheme, is scheduled to take place at 3:00pm (AWST) / 9.00am (SAST) on Wednesday, 3 September 2025 and will be held physically at

QV1 Conference Centre, Level 2, 250 St Georges Terrace, Perth WA 6000 and virtually through an online platform accessible at <https://meetnow.global/MXL9R97> (Computershare Meeting Platform).

The Scheme Meeting will also be streamed online to DRA's Johannesburg office, located at Building 33, Woodlands Office Park Sandton 2080, where South African based DRA Shareholders will be able to watch the Scheme Meeting from that venue.

**If you are a DRA Shareholder and you wish to attend the screening of the Scheme Meeting at the Johannesburg office, you must be logged in to the Computershare Meeting Platform in order to ask questions and cast votes at the appropriate times while the meeting is in progress. You will not be able to ask questions and cast votes on the Scheme Meeting from the Johannesburg office.**

DRA strongly encourages DRA Shareholders to lodge a directed proxy in the event that they are unable to attend the physical or virtual Scheme Meeting.

All DRA Shareholders registered as the holder of DRA Shares on the DRA share register as at 5.00pm (AWST) / 11.00am (SAST) on Monday, 1 September 2025 will be eligible to vote at the Scheme Meeting.

Further information on how to participate and vote at the Scheme Meeting is set out in the Scheme Booklet.

#### **Important dates and times**

Key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below.

EVENT	DATE
<b>Deadline for receipt of Proxy Forms for Scheme Meeting</b> Latest time and date for receipt of Proxy Forms for the Scheme Meeting.	3:00pm (AWST) / 9:00am (SAST) on Monday, 1 September 2025
<b>Entitlement date for determining entitlement to vote at the Scheme Meeting</b> Time and date for determining eligibility to vote at the Scheme Meeting.	5:00pm (AWST) / 11:00am (SAST) on Monday, 1 September 2025
<b>Scheme Meeting</b>	3:00pm (AWST) / 9:00am (SAST) on Wednesday, 3 September 2025
<i>If the Scheme is approved by the Requisite Majorities of DRA Shareholders at the Scheme Meeting, the expected timetable for implementation of the Scheme is:</i>	
<b>Second Court Date for approval of the Scheme</b>	Tuesday, 9 September 2025
<b>Election Date</b> The date on which Election Forms must be completed and returned to DRA in the manner prescribed by the Election Form.	5:00pm (AWST) / 11:00am (SAST) on Tuesday, 9 September 2025

<b>Effective Date of Scheme</b>  The date on which the Scheme comes into effect and is binding on DRA Shareholders.  Court order lodged with ASIC and announced on DRA's website.	Wednesday, 10 September 2025
<b>Record Date</b>  Determination of entitlement of Scheme Shareholders to receive Scheme Consideration.	5:00pm (AWST) / 11:00am (SAST) on Friday, 12 September 2025
<b>Implementation Date</b>  Transfer of all DRA Shares to ACP and payment and/or issue of Scheme Consideration (as applicable) to Scheme Shareholders	Friday, 19 September 2025

#### Questions in relation to the Scheme or Scheme Booklet

If you are in doubt as to what you should do when you receive the Scheme Booklet, you should consult your independent financial, legal, taxation or other professional adviser, or alternatively, contact Jacqueline Misaba via telephone on +2711 202 8912 or via email at [Jacqueline.Misaba@draglobal.com](mailto:Jacqueline.Misaba@draglobal.com) (in South Africa) or Christel van Jaarsveld via telephone on +61 865 006 143 or via email at [Christel.vJaarsveld@draglobal.com](mailto:Christel.vJaarsveld@draglobal.com), (in Australia) during regular business hours (9am - 5pm AWST or SAST (as applicable)).

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This announcement was approved for release by the Board of DRA Global Limited.

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#### About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.